Midgley PartnersRental Property Questionnaire

RENTAL INFORMATION CHECKLIST 2016

Client Name: _____ **WP/P**

Tax Year End: 31 March 2016

Address of rental property _____

(Please use a separate page for each property)

1) **Rental Income**

Number of months for which the property was available to let	months
Total Rent Received	$

2) **Rental Expenses**

Interest paid on loans (attach copy of Loan Summary)	$
Rates	$
Insurance	$
Stamps, Stationery, Consumables	$
Management Fees (if applicable)	$
Repairs & Maintenance (please list items separately)	$
Capital Improvements (please list items separately)	$
Other expenses (please list items separately)	$

3) **Motor Vehicle (Inspection of rental property)**

Km's from home to rental property	km
No. of trips per annum	Trips

4) **Sale / Purchase: - Property**

- Assets

+ Did you sell, purchase any properties or assets or stop using a property as a rental investment in the past year?	Yes / No
+ If yes, please provide documentation such as Solicitor Settlement Statements for the sale or purchase, and/or valuation of the property.	Yes / No

5) **"Mixed Use Asset"**

Is your property used for both Renting & Living in? Yes / No

If yes we will contact you for additional Info.

6) **Valuation**

Have you received an updated Rateable Value for any land and buildings owned or any independent valuation of assets completed in the past year? Details Please Yes / No

7) **Earthquake Issues?**

Any Payout this year? Yes / No

RENTAL 2016

Midgley Partners _____ _____ _____

March 2016 Name Signature Date