

Midgley Partners Rental Property Questionnaire

RENTAL INFORMATION CHECKLIST

2017

Client Name: _____

WP/P

Tax Year End: 31 March 2017

Address of rental property _____
(Please use a separate page for each property)

1) Rental Income

Number of months for which the property was available to let months

Total Rent Received \$ _____

2) Rental Expenses

Interest paid on loans (attach copy of Loan Summary) \$ _____

Rates \$ _____

Insurance \$ _____

Stamps, Stationery, Consumables \$ _____

Management Fees (if applicable) \$ _____

Repairs & Maintenance (please list items separately & attach invoices over \$500) \$ _____

Capital Improvements (please list items separately & attach invoices) \$ _____

Other expenses (please list items separately) \$ _____

3) Motor Vehicle (Inspection of rental property)

Km's from home to rental property km

No. of trips per annum Trips

4) Sold / Bought: - Property?
- Assets?

+ Did you sell, purchase any properties or assets or stop using a property as a rental investment in the past year? Yes / No

+ If yes, please provide documentation such as Solicitor Settlement Statements for the sale or purchase, and/or valuation of the property. Yes / No

5) "Mixed Use Asset"

Is your property used for both Renting & Living in? Yes / No
 If yes we will contact you for additional Info.

6) Valuation

Have you received an updated Rateable Value for any land and buildings owned or any independent valuation of assets completed in the past year? Details Please Yes / No

7) Earthquake Issues?

Any Payout this year? Yes / No

Midgley Partners _____
 March 2017 Name Signature Date

RENTAL 2017