

**Midgley Partners
Rental Property Questionnaire**

**RENTAL INFORMATION CHECKLIST
2018**

Client Name: _____

WP/P

Tax Year End: 31 March 2018

Address of rental property _____
(Please use a separate page for each property)

1) **Rental Income**

Number of months for which the property was available to let months

Total Rent Received \$

2) **Rental Expenses**

Interest paid on loans (attach copy of Loan Summary) \$

Rates (Please include a copy of a recent rates notice) \$

Insurance \$

Stamps, Stationery, Consumables \$

Management Fees (if applicable) \$

Repairs & Maintenance (please list items separately & attach invoices over \$500) \$

Capital Improvements (please list items separately & attach invoices) \$

Other expenses (please list items separately) \$

3) **Motor Vehicle (Inspection of rental property)**

Km's from home to rental property km

No. of trips per annum Trips

4) **Sold / Bought: - Property?**

- Assets?

+ Did you sell, purchase any properties or assets or stop using a property as a rental investment in the past year? Yes / No

+ If yes, please provide documentation such as Solicitor Settlement Statements for the sale or purchase, and/or valuation of the property. Yes / No

5) **"Mixed Use Asset"**

Is your property used for both Renting & Living in?
If yes we will contact you for additional Info. Yes / No

6) **Valuation**

Have you received an updated Rateable Value for any land and buildings owned or any independent valuation of assets completed in the past year? Details Please Yes / No

7) **Earthquake Issues?**

Any Payout this year? Please provide details. Yes / No

Midgley Partners _____

March 2018

Name

Signature

Date

When completed, please send with attachments to **Midgley Partners** via:

Post: PO Box 3714, Christchurch Mail Centre, Christchurch 8140 or Email: office@midgleys.co.nz

RENTAL 2018