

**Midgley Partners
Rental Property Questionnaire**

**RENTAL INFORMATION CHECKLIST
2019**

Client Name: _____

WP/P

Tax Year End: 31 March 2019

Address of rental property _____
(Please use a separate page for each property)

1) Rental Income

Number of months for which the property was available to let

_____ months

Total Rent Received

_____ \$

2) Rental Expenses

Interest paid on loans (attach copy of Loan Summary)

_____ \$

Rates (Please include a copy of a recent rates notice)

_____ \$

Insurance

_____ \$

Stamps, Stationery, Consumables

_____ \$

Management Fees (if applicable)

_____ \$

Repairs & Maintenance (please list items separately & attach invoices over \$500)

_____ \$

Capital Improvements (please list items separately & attach invoices)

_____ \$

Other expenses (please list items separately)

_____ \$

3) Motor Vehicle (Inspection of rental property)

Km's from home to rental property

_____ km

No. of trips per annum

_____ Trips

**4) Sold / Bought: - Property?
- Assets?**

+ Did you sell, purchase any properties or assets or stop using a property as a rental investment in the past year?

Yes/No

+ If yes, please provide documentation such as Solicitor Settlement Statements for the sale or purchase, and/or valuation of the property.

Yes/No

5) "Mixed Use Asset"

Is your property used for both Renting & Living in?

Yes/No

If yes we will contact you for additional Info.

6) Valuation

Have you received an updated Rateable Value for any land and buildings owned or any independent valuation of assets completed in the past year? Details Please

Yes/No

7) Earthquake Issues?

Any Payout this year? Please provide details.

Yes/No

Name _____ Signature _____ Date _____

When completed, please send with attachments to **Midgley Partners** via:
Post: PO Box 3714, Christchurch Mail Centre, Christchurch 8140 or Email: office@midgleys.co.nz

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